

WHAT'S NEW

Checkpoint Engage™ PCR (Preparation Compilation and Review)

This document provides new and updated items that were included in each release of Checkpoint Engage™ PCR (Each product requires a separate license.)

Checkpoint Engage™ product support email: checkpointengage.support@thomsonreuters.com

Documentation available on our Checkpoint Engage™ Customer Help Center:

<http://support.checkpoint.thomsonreuters.com>

AdvanceFlow™ product support email: afsupport@tr.com

GoFileRoom product support email: gfrsupport@tr.com

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2019 Release Information

September 2019

Checkpoint Engage PCR – Commercial Release

- With Checkpoint Engage PCR you can create preparation, compilation and review engagements and templates by selecting one of the engagement types\subtypes using the Create Engagement wizard.
- PCR engagement types will appear in the Create Engagement wizard dropdown based upon your user license.
 - Compilation
 - Financial Statement
 - Specified Element, Account or item of a Financial Statement
 - Prescribed Form
 - Review
 - SSARS
 - SAS
 - PCAOB
 - Financial Statement Preparation
- Once engagement type/subtype selection is made you will then select the PCR-enabled title you've subscribed to.

PCR titles made available with this release:

Title	CPT Acronym	Checkpoint Engage Product	PCR Engagement Type and Subtype	Supported CE Modules
AET 2018	OPETQ	Checkpoint Engage for Accounting and Reporting for Estates and Trusts	Compilation <ul style="list-style-type: none"> • Financial Statement Financial Statement Preparation	PCR
PHY 2018	OPPOQ	Checkpoint Engage for Physicians and Other Health Care Professionals	Compilation <ul style="list-style-type: none"> • Financial Statement 	PCR Disclosure
RST 2018	OPSTQ	Checkpoint Engage for Restaurants and Bars	Compilation <ul style="list-style-type: none"> • Financial Statement Review <ul style="list-style-type: none"> • SSARS 	PCR Disclosure
FSP 2018	OPSDQ	Checkpoint Engage for SSARS Preparation Engagements	Financial Statement Preparation	PCR

PCR title re-released to address bugs:

Title	CPT Acronym	Checkpoint Engage Product	PCR Bugs Fixed
NPO 2019	OPNPQ	Checkpoint Engage for Audits of Nonprofit Organizations	<ol style="list-style-type: none"> 1. A filter question was tagged incorrectly, so the incorrect procedures were being added/removed for the question response. This tag was corrected. 2. Footnotes were missing from NPO-CR-2 form. This missing content is now present on the form.

August 2019

Checkpoint Engage PCR – Pre-commercial Release

PCR titles available with release:

Title	CPT Acronym	Checkpoint Engage Product	Engagement Type and Subtype
OFS 2018	OPCTQ	Checkpoint Engage for Cash, Tax, and Other Bases of Accounting	Compilation <ul style="list-style-type: none"> • Financial Statement • Specified Element, Account or Item of a Financial Statement • Prescribed Form Review <ul style="list-style-type: none"> • SSARS
EBP 2018	OPEBQ	Checkpoint Engage for Audits of Employee Benefit Plans	Compilation <ul style="list-style-type: none"> • Financial Statement
EBP 2019	OPEBQ	Checkpoint Engage for Audits of Employee Benefit Plans	Compilation <ul style="list-style-type: none"> • Financial Statement
DLR 2018	OPDLQ	Checkpoint Engage for Dealerships	Compilation <ul style="list-style-type: none"> • Financial Statement Review <ul style="list-style-type: none"> • SSARS
HOA 2018	OPHAQ	Checkpoint Engage for Homeowners' Associations	Compilation <ul style="list-style-type: none"> • Financial Statement Review <ul style="list-style-type: none"> • SSARS • SAS

July 2019

Checkpoint Engage PCR – Pre-commercial Release

- Initial pre-commercial release allows you to create preparation, compilation and review engagements and templates by selecting one of the engagement types\subtypes using the Create Engagement wizard.

PCR titles available with release:

Title	CPT Acronym	Checkpoint Engage Product	Engagement Type and Subtype
CAR 2018	OPCRQ	Checkpoint Engage – Compilation and Review Engagements	Compilation <ul style="list-style-type: none"> Financial Statement Specified Element, Account or Item of a Financial Statement Prescribed Form Review <ul style="list-style-type: none"> SSARS
ASB2018	OPBSQ	Checkpoint Engage – Audit of Nonpublic Companies	Review <ul style="list-style-type: none"> SAS
ASB 2019	OPBSQ	Checkpoint Engage – Audit of Nonpublic Companies	Review <ul style="list-style-type: none"> SAS
PCA 2018	OPASQ	Checkpoint Engage – PCAOB Audits	Review <ul style="list-style-type: none"> PCAOB
NPO 2018	OPNOQ	Checkpoint Engage for Audits of Nonprofit Organizations	Compilation <ul style="list-style-type: none"> Financial Statement Review <ul style="list-style-type: none"> SSARS
NPO 2019	OPNOQ	Checkpoint Engage for Audits of Nonprofit Organizations	Compilation <ul style="list-style-type: none"> Financial Statement Review <ul style="list-style-type: none"> SSARS
CON 2018	OPCNQ	Checkpoint Engage for Construction Contractors	Compilation <ul style="list-style-type: none"> Financial Statement Review <ul style="list-style-type: none"> SSARS